

ALBERTA'S ENERGY EFFICIENCY PROGRAMS

January 17, 2017

DUNSKY OVERVIEW





EXPERTISE

- Energy Efficiency
 & Demand Management
- Renewable Energy & Distributed Resources
- Sustainable Mobility

SERVICES

- Assess clean energy opportunities
- Design policies, plans, programs and strategies
- **Evaluate** performance

CLIENTELE

- Governments
- Utilities
- Private firms
- Non-profits





FIRST Three Programs

- Residential No-Cost Energy Savings
- 2. Residential Retail Products
- 3. Business, Non-Profit & Institutional Energy Savings





Residential No-Cost Energy Savings



RESIDENTIAL NO-COST ENERGY SAVINGS

Complete, turnkey installation of low-cost energy saving products:

- Single-family homes
- Semi-detached homes
- Townhouses
- Mini homes
- Row houses
- Apartments
- Condominiums

Privately-owned and rented properties



RESIDENTIAL NO-COST ENERGY SAVINGS





RESIDENTIAL NO-COST ENERGY SAVINGS

First step to "getting in the door" for energy efficiency improvements

- Conversations (new opportunities)
- Education (maximizing savings)
- Promotion (additional programs)





Residential Retail Products



RESIDENTIAL RETAIL PRODUCTS



Point-of-sale and/or mail-in rebates for the purchase of energy-efficient products:

- Annual spring and fall campaigns
- Year-round offerings for time-sensitive, larger purchases such as appliances

Provides a range of options for Albertans:

- Lighting and water-saving options
- Windows
- Appliances
- Insulation*



RESIDENTIAL RETAIL PRODUCTS







Business, Non-Profit & Institutional Energy Savings



BNI ENERGY SAVINGS



Offers incentives to BNI energy users to encourage them to choose high-efficiency products from a comprehensive list:

- Prescriptive approach (fixed per-unit rebates specific to each product)
- Designed to minimize "lost opportunities"

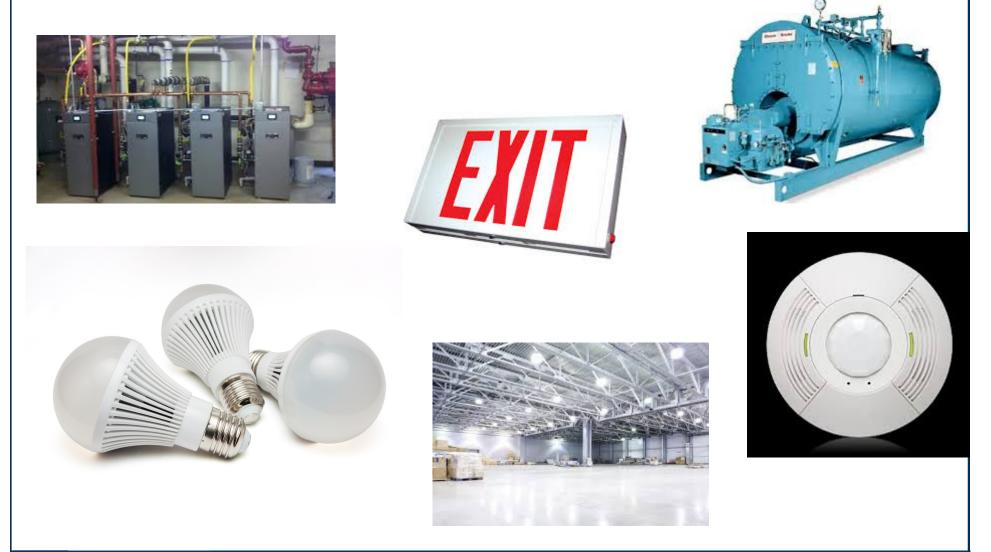
Serves a broad range of business, nonprofit and institutional customers:

- Institutions (e.g. schools, hospitals, universities, colleges;
- Office buildings;
- Shopping malls;)
- Individual small or medium businesses (e.g. tenants within the above types of buildings, or standalone businesses);
- Big box stores;
- Car dealerships;
- Hotels; and
- Industries such as agri-food, manufacturing, resource extraction



BNI ENERGY SAVINGS







BNI ENERGY SAVINGS



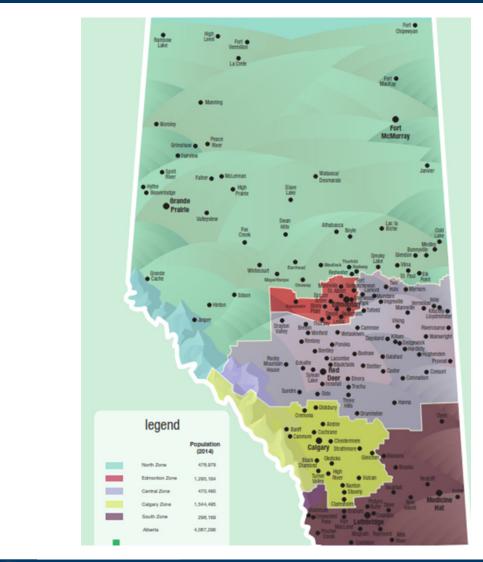
Offerings will expand significantly

Specialized target markets will be introduced over time:

- Agriculture
- Restaurants
- Small industrial
- Etc.



PROVINCIAL ZONES



North Zone

Edmonton Zone

Central Zone

Calgary Zone

South Zone



ENERGY EFFICIENCY ALBERTA'S INITIAL OFFERINGS

Starter Kit"

- Foundation on which to build a comprehensive portfolio:
 - Home retrofits
 - Custom
 - Transportation
 - Solar
 - Etc.
- Starting with the tried and true:
 - Get something into market
 - Provide opportunities for Albertans to save
 - Launch new innovations as EEA moves forward





JULIE-ANN VINCENT

Senior Consultant julie-ann.vincent@dunsky.com (514) 504-9030, ext. 35

dunsky.com